

AIFC Participants

Annual overview

H1 2026

ASTANA INTERNATIONAL FINANCIAL CENTRE

Astana International Financial Centre (AIFC) is a rapidly developing financial hub located in Astana that was launched in 2018.

Primary Objectives

- Creating an enabling environment for investments
- Advancing the securities market and its integration with global capital markets
- Fostering growth in financial services, financial technologies, and innovative ventures
- Advancing the growth of professional services

Advantages of Doing Business in the AIFC

- Robust regulatory framework
- Preferential tax regime
- Recognition of a license issued by foreign financial regulator
- Re-domiciliation from foreign jurisdictions
- Access to global markets
- Special visa and foreign labour regime

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The information provided in this report is based on AIFC data unless stated otherwise



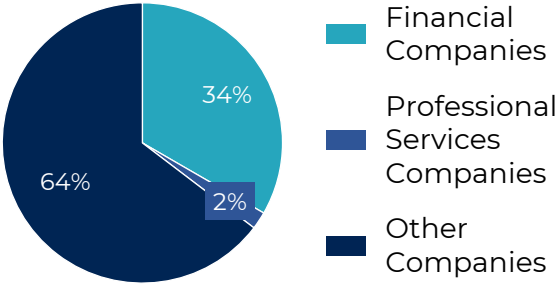
EXECUTIVE SUMMARY

Since the launch of the AIFC in 2018, the number of AIFC participants has gradually increased every year with the average annual growth of +1 065 companies.

Total number of AIFC Participants

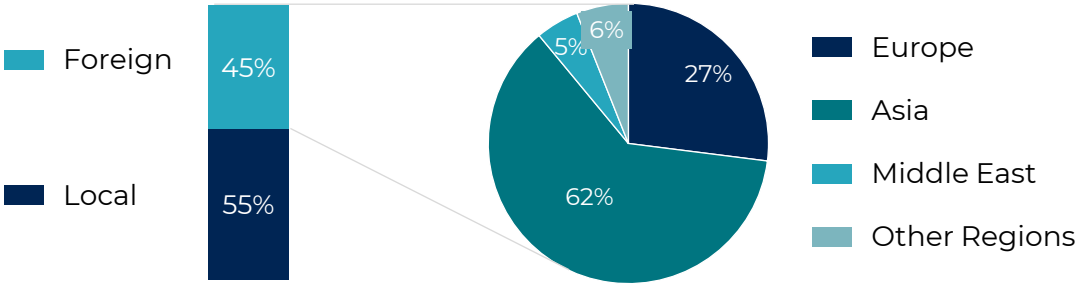
The number of AIFC Participants increased by 1065 (+22%) in H1 2026, continuing the trend for annual growth increase.

6 014
Companies



Country of Origin

2 678 Companies Involve foreign investors. The most represented regions (2 518 companies) are Asia, Europe and Middle East.



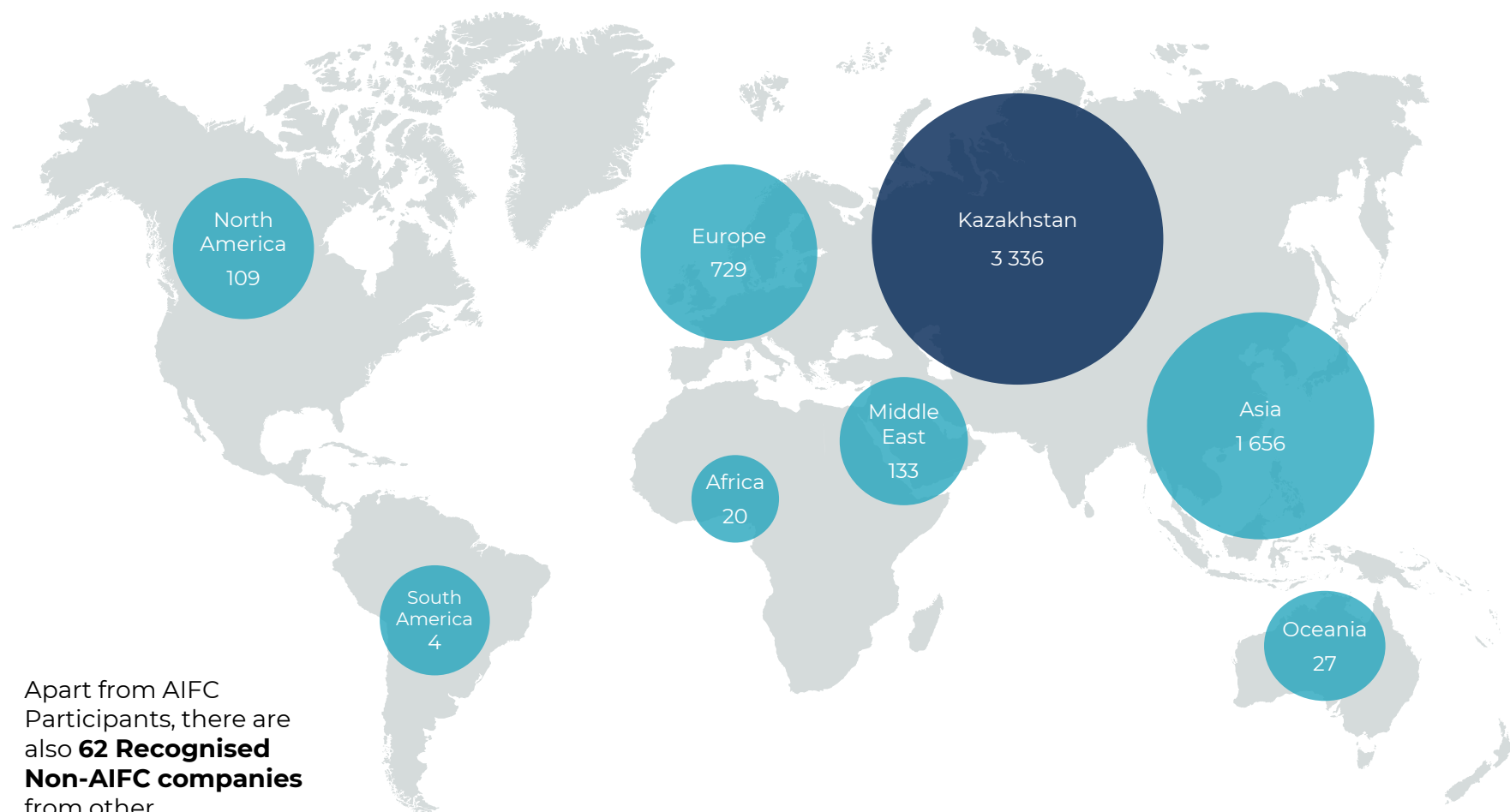
INVESTMENTS ATTRACTED

Total amount of Investments attracted via the AIFC Ecosystem reached \$5.4B raised in H1 2026 alone, already 82% of full-year 2025's total.

82%

Total amount of Investments attracted via the AIFC Ecosystem is \$26.3B in the period from 2018 until H1 2026.

WORLD MAP OF AIFC PARTICIPANTS



Apart from AIFC Participants, there are also **62 Recognised Non-AIFC companies** from other jurisdictions*

6 014 Companies

Total number of companies registered in the AIFC (AIFC Participants)

2 678 Companies

Involve foreign investors (45% of all AIFC Participants)

Asia, Europe and Middle East

The most represented regions (2 518 companies)

*Recognised Non-AIFC companies (Recognised Non-AIFC Member, Recognised Non-AIFC Market Institution or a Foreign Fund Manager) – companies incorporated/formed outside of the AIFC that are allowed to carry out their activities in the AIFC without having to establish a physical presence

TYPES OF AIFC PARTICIPANTS

AIFC Participants consist of companies registered at the Astana International Financial Centre (AIFC). While some of these entities are required to obtain licenses for their activities, others operate in sectors that are not regulated.

I. Financial Companies

Licensed Financial Companies*

Market Institutions; Banking and Credit Organisations; companies engaged in Asset Management & Brokerage; Insurance, Islamic Finance and others

Financial Vehicles

Investment Funds, Special Purpose Companies

Fintech Lab Companies*

Companies operating in a special regulatory regime with tailor-made regulatory requirements applicable for each individual firm

Non-Licensed Financial Companies

Companies with Common Classification of Kinds of Economic Activity that fall under financial sector**, including Holdings and companies engaged in other financial activities. These companies do not require a license since they do not handle client money

II. Professional Services Companies

Ancillary Service Providers*

Licensed companies providing legal, auditing, accounting, consulting, and credit rating services

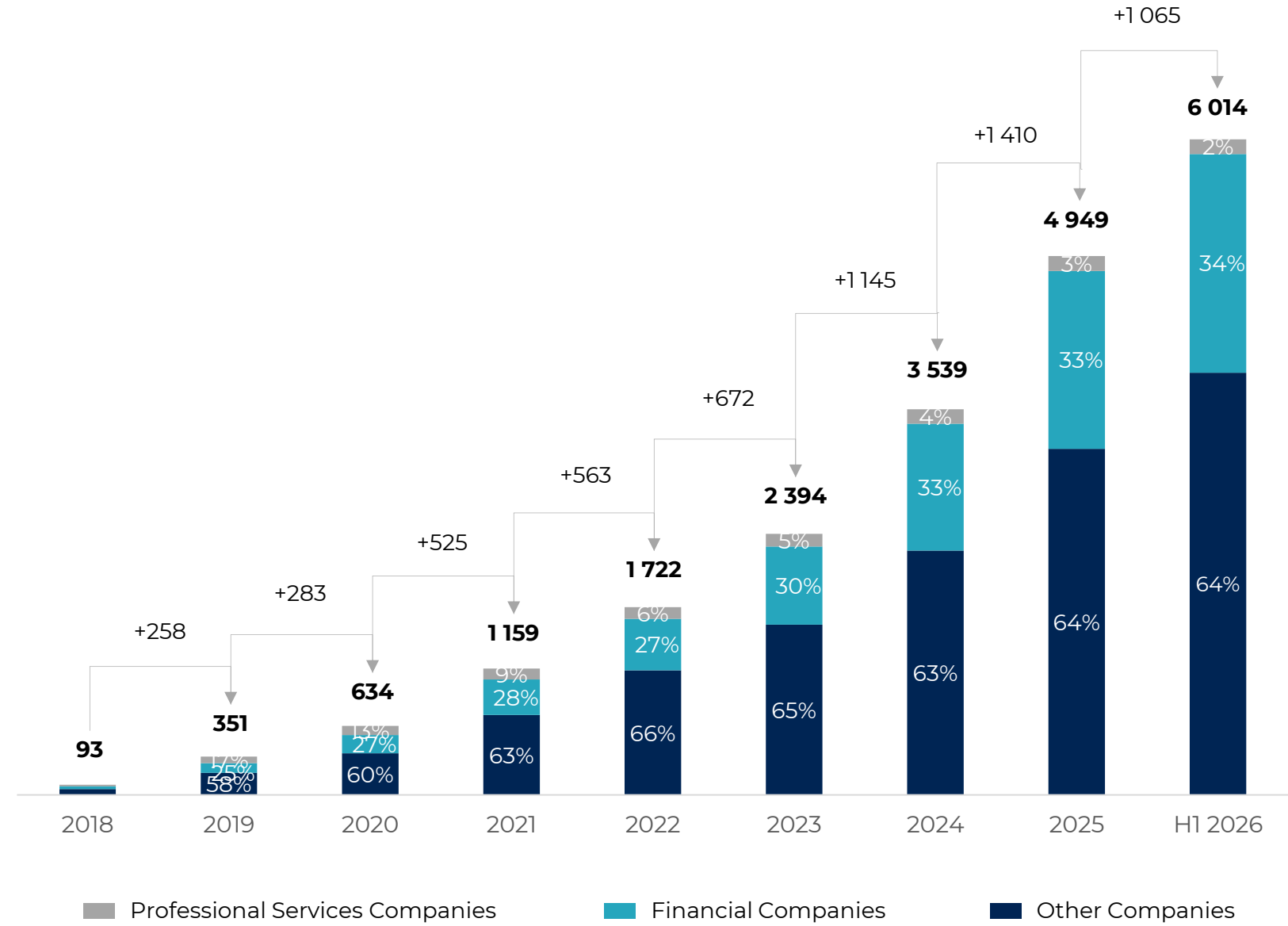
III. Non-Financial Companies

Companies engaged in other industries, including information and communication; wholesale and retail trade; professional, scientific and technical activities; mining; manufacturing; education; administrative and support services and others

*Require a license

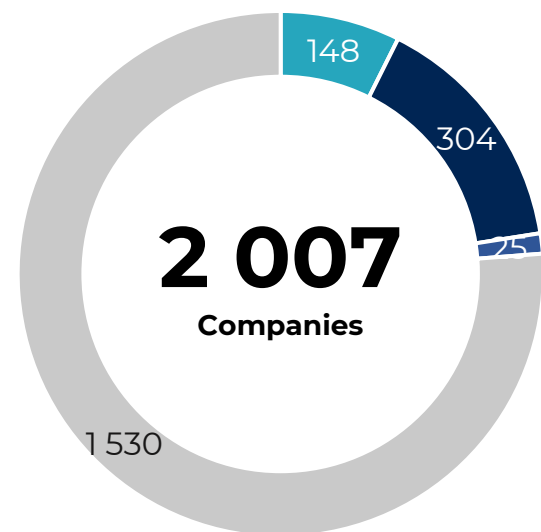
**Common Classification of Kinds of Economic Activity in the Republic of Kazakhstan – CCEA (64-66)

GROWTH IN THE NUMBER OF AIFC PARTICIPANTS



- The number of new AIFC Participants increased by 1 065 (+22%) companies in H1 2026
- The number of AIFC Participants engaged in financial activities has been steadily increasing and reached 2 007 companies (~34% of the total)

I. BREAKDOWN OF FINANCIAL COMPANIES



- Licensed Financial Companies
- Financial Vehicles
- Fintech Lab Companies
- Other Financial Companies

148 Licensed Financial Companies

Asset Management & Brokerage	Banking & Credit Providing	Representative Office	Market Institutions	Other Licensed
106	8	3	7	24

Most of the Licensed Financial Companies (72%) are engaged in Asset Management and Broker/Dealer activities

304 Financial Vehicles

Investment Funds managed by licensed companies	Special Purpose Companies
203	101

25 Fintech Lab Companies

Crypto Exchanges	Money Services	Crowdfunding	Broker / Dealer	Other FinTech
10	5	2	5	3

1 530 Other Financial Companies*

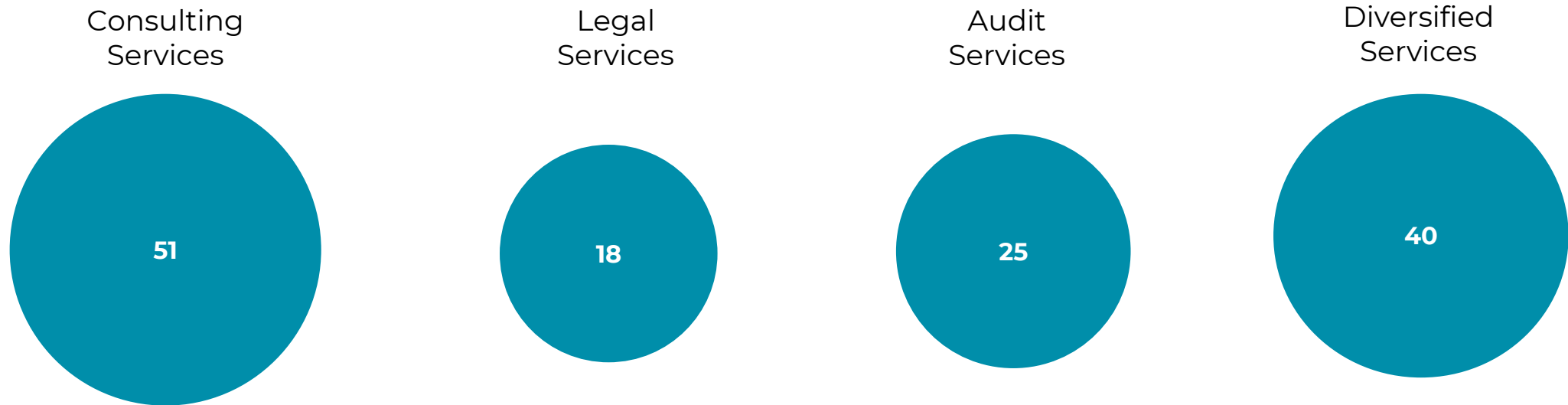
Holdings	Proprietary Funds (managing own funds)	Other Financial
1296	106	128

*Common Classification of Kinds of Economic Activity in the Republic of Kazakhstan - CCEA (64-66)

II. BREAKDOWN OF PROFESSIONAL SERVICES COMPANIES

Total number of companies providing professional services at the AIFC – 134 companies.

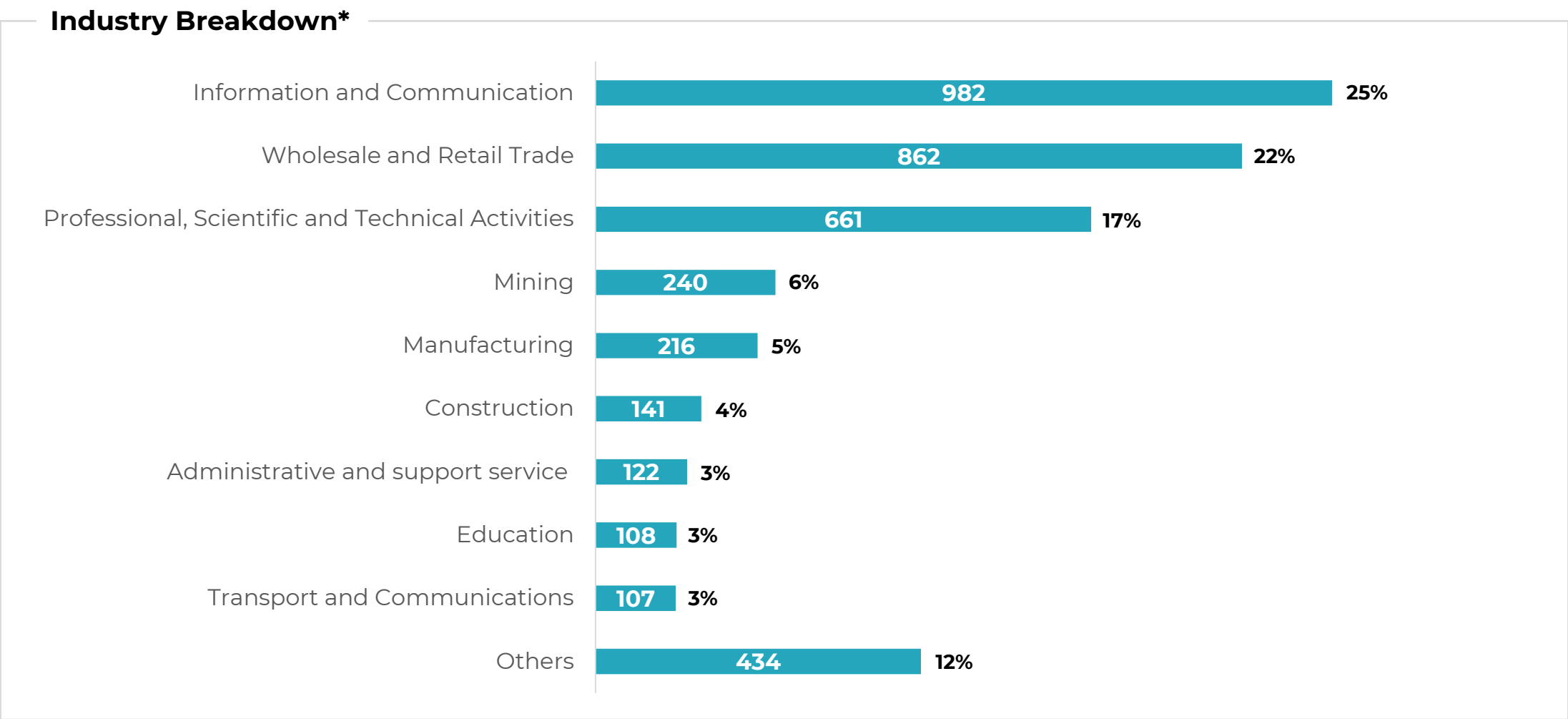
Breakdown by Type of Activity



- 29.8% of all the Professional Services Companies licensed at the AIFC (40 companies) provide diversified services, including audit, consulting, legal and accountancy services.

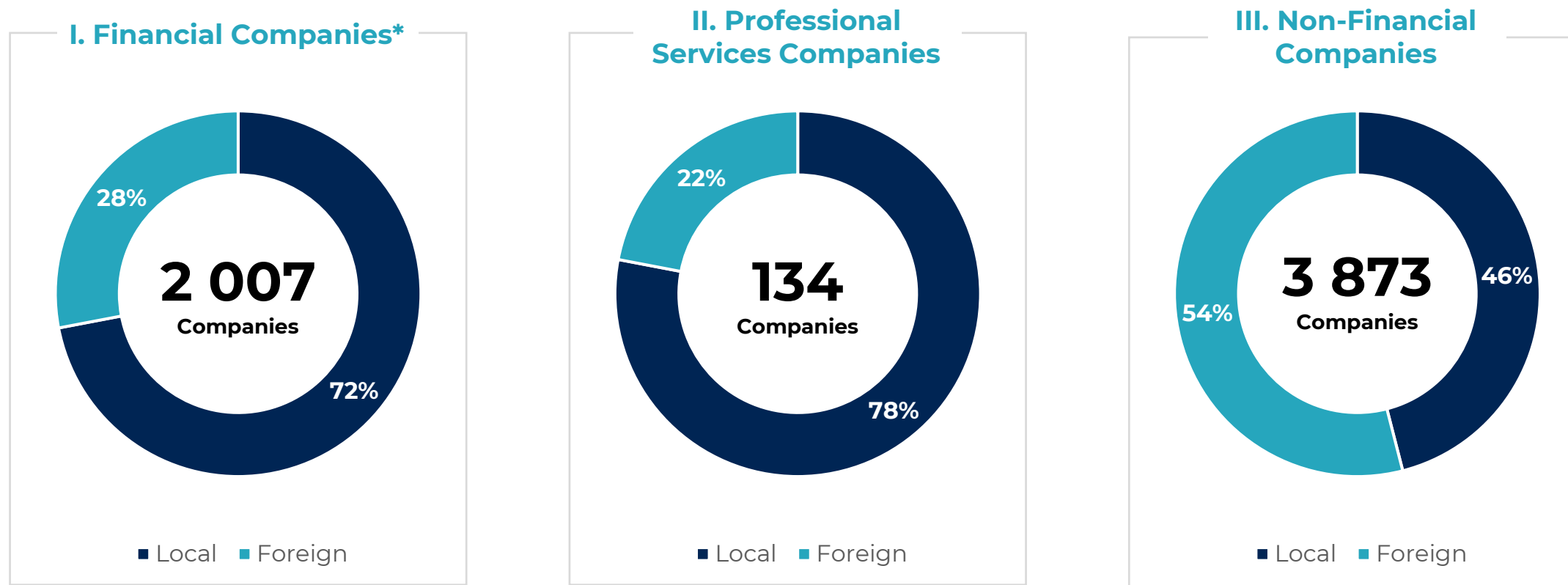
III. BREAKDOWN OF OTHER COMPANIES

Total number of other companies at the AIFC – 3 873 companies. 25% of them are engaged in activities within information and communication industry, followed by wholesale and retail trade (22%) and professional, scientific and technical activities (17%) .



*According to Common Classification of Kinds of Economic Activity in the Republic of Kazakhstan

BREAKDOWN BY COUNTRY OF ORIGIN



- 2 678 companies involve foreign participation (45% of all AIFC Participants)
- Type of company with the most foreign presence are non-financial companies (2 081 companies), followed by Financial Companies (568 companies)

*Excluding 62 Recognised Non-AIFC companies

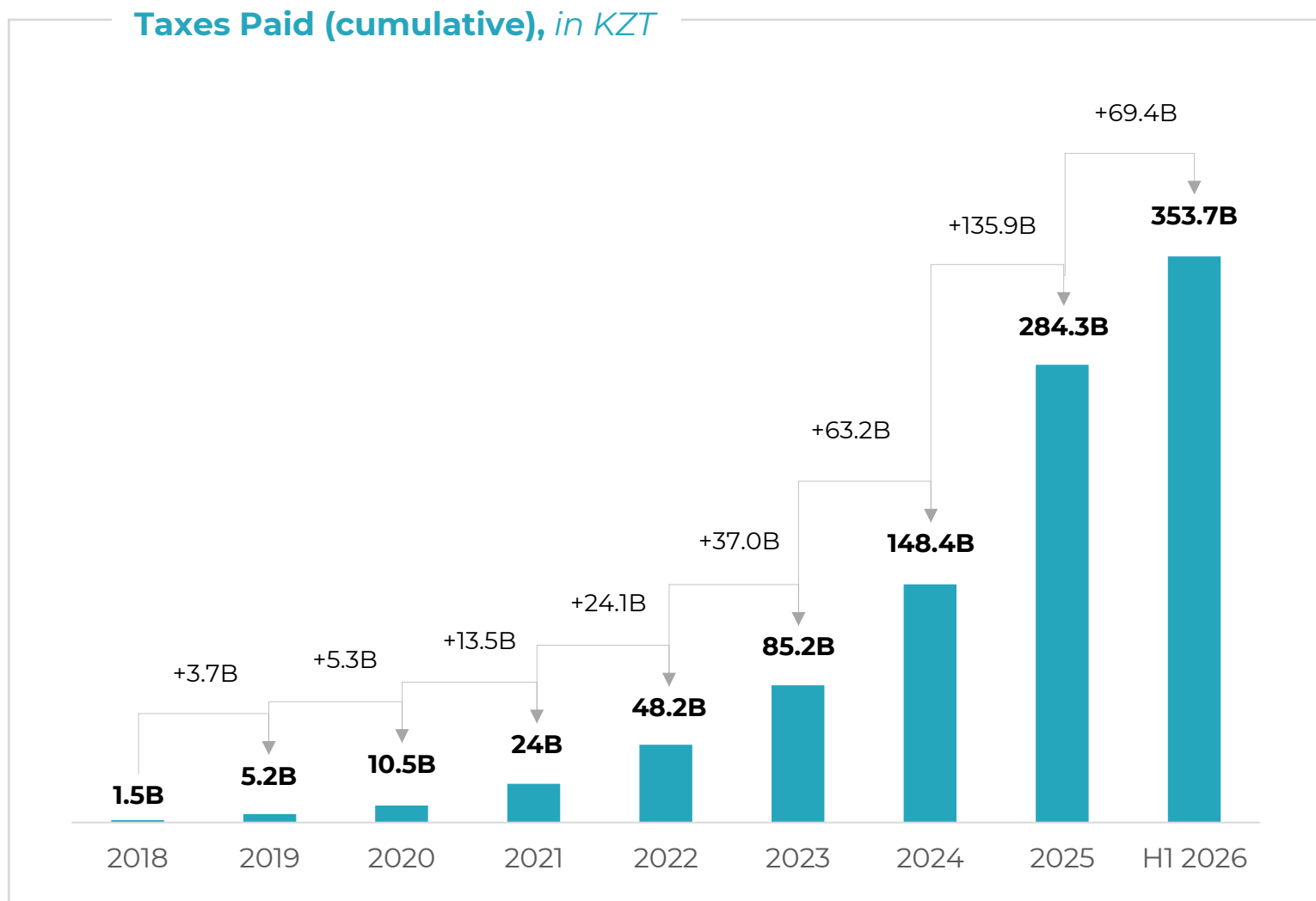
GROWTH IN THE TAXES PAID BY AIFC PARTICIPANTS*

353.7B KZT

Total amount of taxed paid by AIFC Participants in the period from 2018 until H1 2026

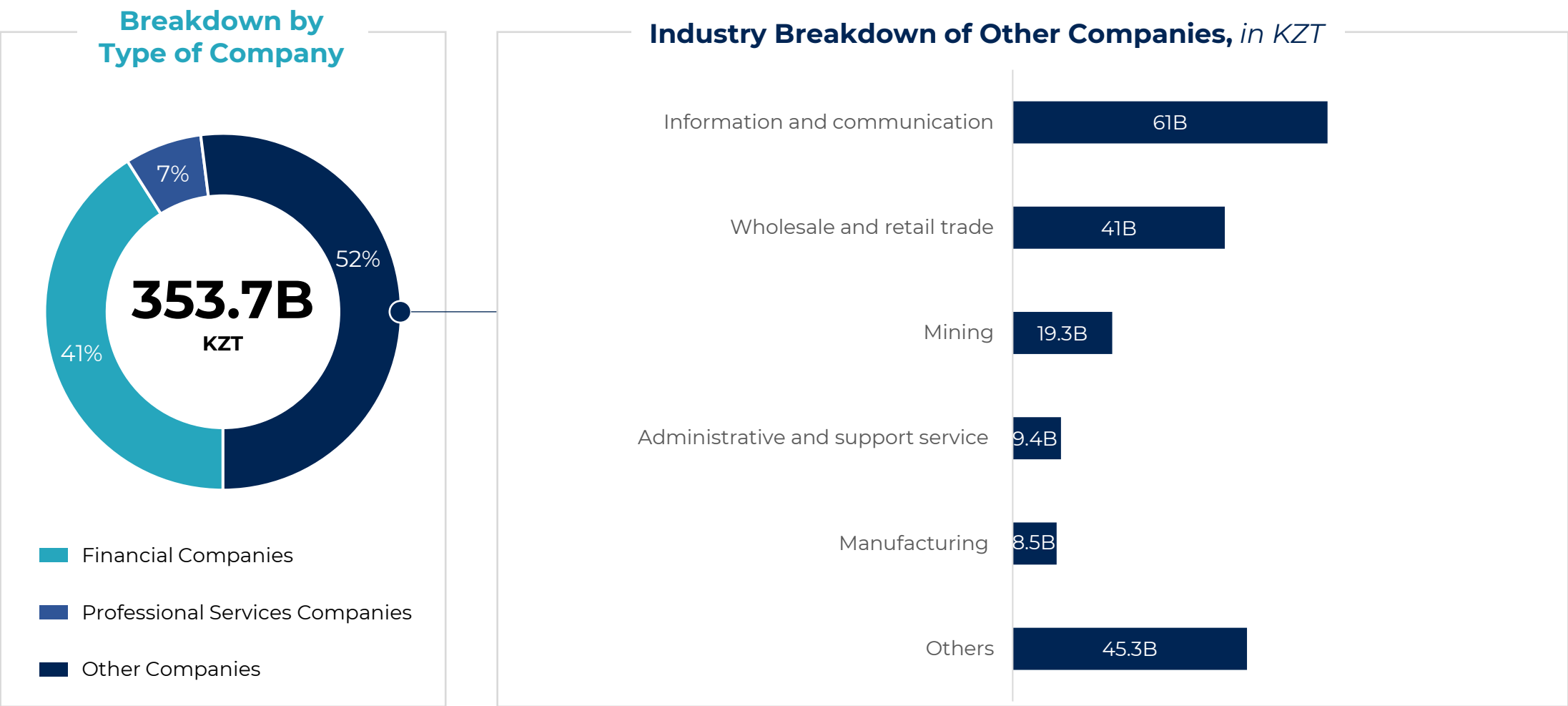
+69.4B KZT

Total amount of taxed paid by AIFC Participants in H1 2026



BREAKDOWN OF TAXES PAID*

Financial Companies account for 41% of all taxes paid (144.2B KZT), Professional Services Companies for 7% (25B KZT) and Other Companies for 52% (184.5B KZT).



*Source: State Revenue Committee of the Ministry of Finance of the Republic of Kazakhstan

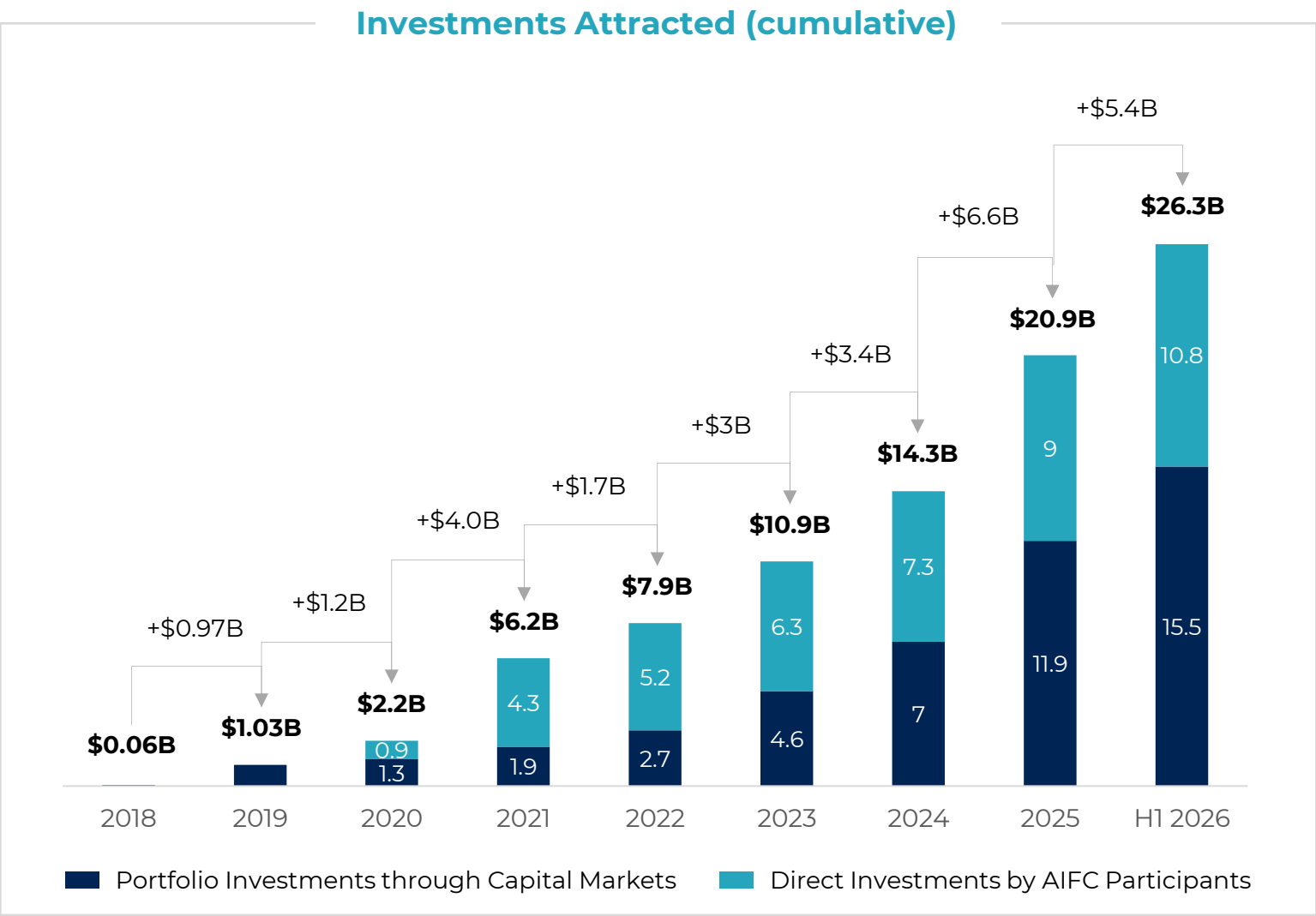
INVESTMENTS ATTRACTED VIA THE AIFC ECOSYSTEM

\$26.3B

Total amount of Investments attracted via the AIFC Ecosystem in the period from 2018 until H1 2026

+\$5.4B

Total amount of Investments attracted via the AIFC Ecosystem in H1 2026



DISCLAIMER

This information does not constitute an investment recommendation.

The data in this material is believed to be correct at the time of publication but cannot be guaranteed.

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